



19 May 2009

**SHARE PURCHASE PLAN OFFER CLOSURE AND SHORTFALL NOTIFICATION**

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Aura Energy Limited (ASX Code AEE) advises that the recent Share Purchase Plan Offer closed on 15 May 2009. The results of the SPP Offer are as follows:

Total number of shares on offer:	12,876,667
Total number of shares applied for:	4,454,000
Number of applications received	106
Funds raised under SPP	\$445,400
Shortfall Shares	8,422,667
Shortfall Shares available to be issued under ASX Listing Rule 7.1	7,106,434

The Offer is not underwritten and the Shortfall Shares may be issued according to the Share Purchase Plan and ASX Listing Rule 7.1.

Jay Stephenson  
Company Secretary