

**AURA ENERGY LIMITED
PRO-FORMA BALANCE SHEET
AT LISTING**

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| CURRENT ASSETS | |
| Cash assets | 4,341,666 |
| Receivables | 21,022 |
| Total Current Assets | <u>4,364,688</u> |
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| NON-CURRENT ASSETS | |
| Plant Equipment and Other | 1,212 |
| Exploration and evaluation expenditure | 1,369,000 |
| Total Non-Current Assets | <u>1,370,212</u> |
| | |
| TOTAL ASSETS | <u>5,734,900</u> |
| | |
| CURRENT LIABILITIES | |
| Payables | - |
| Total Current Liabilities | <u>-</u> |
| | |
| TOTAL LIABILITIES | <u>-</u> |
| | |
| NET ASSETS | <u>5,734,900</u> |
| | |
| EQUITY | |
| Contributed Equity | 5,736,900 |
| Accumulated losses | (2,000) |
| TOTAL EQUITY | <u>5,734,900</u> |