



7 March 2014

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 6 March 2014, Aura Energy Ltd (**Company**) completed the issue of 5,146,378 fully paid ordinary shares in the capital of the Company (**Shares**) to HSBC Custody Nominees (Australia) Ltd (**HSBC**) on account for The Australian Special Opportunity Fund, LP (**Subscriber**) as collateral for a \$250,000 convertible note issued to the Subscriber and as part consideration for the Subscriber entering into an equity subscription agreement with the Company, as previously announced on 3 March 2014.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Ltd

A handwritten signature in black ink, appearing to read "Bob Beeson", followed by a horizontal line.

Dr Bob Beeson
Director