

9 April 2014

ISSUE OF SHARES

The Company wishes to clarify that the issue of 2,272,727 shares to HSBC Custodian Nominees (Australia) Limited as announced earlier today was made at a price per share of \$0.033, in accordance with the share purchase and convertible security agreement.

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Headquartered in Melbourne and listed on the ASX, Aura Energy (AEE) is an explorer and developer of uranium assets. The company has advanced uranium projects with large resources that are close to the surface in both Europe and Africa and also has a resource in Australia. Aura holds a total of 860 million pounds (389,000 tonnes) uranium in inferred resources. Its two main projects include: the Häggån Project located in Sweden's Alum Shale Province, one of the largest depositories of uranium in the world; and the highly prospective Reguibat Province in Mauritania. The company aims to create shareholder value by completing feasibility studies on these two projects.