

Aura Energy Limited ACN 115 927 681 ABN 62 115 927 681
Registered Office Level 1, 19-23 Prospect Street, Box Hill, Victoria 3128
Phone 03 9890 0292 Fax 03 9890 3411



11 July 2014

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

REVISED NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice replaces the notice lodged 10 July 2014 that incorrectly referred to the number of shares issued as 4,166,167,

On 9 July 2014, Aura Energy Ltd (**Company**) issued 4,166,667 fully paid ordinary shares in the capital of the Company (**Shares**) to The Australian Special Opportunity Fund, LP (**Subscriber**) under an equity subscription agreement with the Company, as previously announced on 3 March 2014.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Ltd

A handwritten signature in blue ink, appearing to read "R. Beeson".

Dr Robert Beeson
Managing Director

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