



23 April 2015

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 23 April 2015, Aura Energy Ltd (**Company**) issued 40,762,340 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.025 per Share in a placement to sophisticated and professional investors to raise approximately \$1 million (**Placement**). The Placement was previously announced on 13 April 2015.

As part of the Placement, the Company has agreed, subject to shareholder approval at a meeting to be held late May, to issue 20,381,170 options to acquire fully paid shares in the capital of the Company to the investors who are participants in the Placement on the basis of one option for every two shares subscribed for.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Ltd

A handwritten signature in black ink, appearing to read "Stan Zillwood", written over a circular stamp or seal.

Stan Zillwood
Company Secretary