

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Aura Energy Ltd  
 ACN/ARSN 1415 927 681

**1. Details of substantial holder (1)**

Name The Australian Special Opportunity Fund, LP ("ASOF")  
 ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 03/03/2015  
 The previous notice was given to the company on 24/07/2014  
 The previous notice was dated 24/07/2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	22,315,003	10.64%	31,956,281	11.64%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>SEE</b>	<b>THE</b>	<b>ATTACHED</b>		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ASOF	BNP Paribas Securities Services		Holder of Shares	Ordinary 31,781,281	31,781,281
The Lind Partners Australia LLC	BNP Paribas Securities Services		Manager of the ASOF	Ordinary 31,781,281	31,781,281
ASOF	BBY Nominees PTY LTD		Holder of Shares	Ordinary 175,000	175,000
The Lind Partners Australia LLC	BBY Nominees PTY LTD		Manager of the ASOF	Ordinary 175,000	175,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
ASOF	370 Lexington Ave, #1900 New York, NY 10017, USA
The Lind Partners Australia LLC	370 Lexington Ave, #1900 New York, NY 10017, USA

**Signature**

print name	<i>Arlene Brownstein</i>	capacity	<i>COO</i>
sign here		date	<i>5 / 3 / 2015</i>

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### Appendix 1

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/7/2014	ASOF	on market sale	\$22,600	ordinary 600,000	600,000
8/8/2014	ASOF	rights issue	\$125,000	ordinary 4,166,667	4,166,667
5/9/2014	ASOF	on market sale	\$6,450	ordinary 150,000	150,000
10/9/2014	ASOF	on market sale	\$6,750	ordinary 150,000	150,000
11/9/2014	ASOF	on market sale	\$3,574.80	ordinary 79,440	79,440
29/9/2014	ASOF	on market purchase	\$16,500	ordinary 500,000	500,000
1/10/2014	ASOF	on market purchase	\$10,850	ordinary 350,000	350,000
10/10/2014	ASOF	on market purchase	\$13,800	ordinary 600,000	600,000
22/10/2014	ASOF	shares issued per the Appendix 3B dated 22/10/2014	\$75,000	ordinary 3,571,429	3,571,429
30/10/2014	ASOF	on market purchase	\$1,000	ordinary 40,000	40,000
7/11/2014	ASOF	on market purchase	\$3,465	ordinary 135,000	135,000
11/11/2014	ASOF	on market sale	\$16,800	ordinary 450,000	450,000
13/11/2014	ASOF	on market purchase	\$1,360	ordinary 40,000	40,000
19/11/2014	ASOF	on market purchase	\$1,550	ordinary 50,000	50,000
20/11/2014	ASOF	on market purchase	\$6,665	ordinary 215,000	215,000
21/11/2014	ASOF	on market purchase	\$9,300	ordinary 300,000	300,000
1/12/2014	ASOF	on market purchase	\$8,400	ordinary 300,000	300,000
5/1/2015	ASOF	on market sale	\$3,600	ordinary 120,000	120,000
30/1/2015	ASOF	on market purchase	\$12,802.61	ordinary 500,000	500,000
16/2/2015	ASOF	on market purchase	\$1,400	ordinary 50,000	50,000
18/2/2015	ASOF	on market purchase	\$418.50	ordinary 15,500	15,500
19/2/2015	ASOF	on market purchase	\$2,157.70	ordinary 80,700	80,700
25/2/2015	ASOF	on market purchase	\$983.39	ordinary 36,422	36,422
27/2/2015	ASOF	on market purchase	\$1,755	ordinary 65,000	65,000
3/3/2015	ASOF	on market purchase	\$4,550	ordinary 175,000	175,000