



6 October 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridges Street  
Sydney NSW 2000

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

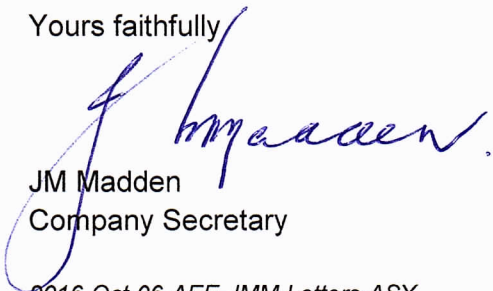
Dear Sir

On 6 October 2016, Aura Energy Limited (hereafter referred to as the "Company") issued 4,581,633 fully paid ordinary shares at a share price of 2.5 cents per share (hereafter referred to as the "Shares") on the exercise by shareholders of unlisted options over ordinary shares with an expiry date of 5 February 2018.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Yours faithfully

  
JM Madden  
Company Secretary

2016-Oct-06-AEE-JMM-Letters-ASX

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**Aura Energy Limited**

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