



16 September 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridges Street  
Sydney NSW 2000

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**


Dear Sir

On 16 September 2016, Aura Energy Limited (hereafter referred to as the "Company") issued 53,250,000 fully paid ordinary shares (hereafter referred to as the "Shares") to Australian sophisticated and professional investors accompanying the admission of the Company on the Alternative Investment Market (AIM). In addition, the Company issued 200,000 fully paid ordinary shares to Martin Place Securities Limited for services associated with the placement of shares in Australia.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Limited

  
JM Madden  
Company Secretary

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**Aura Energy Limited**

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