



8 July 2016

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

CORRECTION OF NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Dear Sir

On 10 May 2016 Aura Energy Limited (ACN 115 927 681) (the **Company**) issued a cleansing notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) (**Cleansing Notice**) in regards to the issue of 1,074,615 fully paid ordinary shares in the capital of the Company at an issue price of \$0.02792 to Zenix Nominees Pty Ltd (ACN 107 391 908) (**Adviser Shares**).

The Cleansing Notice failed to reference the issue of 22,943,877 fully paid ordinary shares in the capital of the Company at an issue price of \$0.01225 (**Shares**) and 22,943,877 options exercisable at \$0.025 on or before 9 May 2018 (**Options**) which were issued to sophisticated and professional investors on 9 May 2016.

Details of the issue of Shares and Options were set out in the Appendix 3B which accompanied the Cleansing Notice; however, the Shares and Options were not directly referenced in the Cleansing Notice.

To this end, the Company provides the below corrected statement in accordance with section 708A(5)(e) of the Act.

On 9 May 2016, the Company completed the issue of:

- (a) 22,943,877 Shares and 22,943,877 Options to sophisticated and professional investors; and
- (b) 1,074,615 Adviser Shares to Zenix Nominees Pty Ltd (ACN 107 391 908).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 5600/Facsimile: +61 (0)3 9516 6565

1. the Company issued the Shares, Options and Adviser Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of both the Cleansing Notice and this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of both the Cleansing Notice and this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully



JM Madden
Company Secretary

2016-Jul-08-AEE-JMM-Letters-ASX

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