



20 March 2017

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) for 8 February 2017

Dear Sir


On 8 February 2017, Aura Energy Limited (hereafter referred to as the "Company") issued 62,111,801 fully paid ordinary shares at a share price of 2.5 cents per share on the exercise by shareholders of unlisted options over ordinary shares with an expiry date of 25 November 2017 and 6,530,612 fully paid ordinary shares at a share price of 2.5 cents per share on the exercise by shareholders of unlisted options over ordinary shares with an expiry date of 9 May 2018 (collectively referred to hereafter as the "Shares").

This Cleansing Statement was omitted with the lodgement of the Appendix 3B with the Australian Securities Exchange on 9 February 2017.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Yours faithfully


JM Madden
Company Secretary

2017-Mar-20-AEE-JMM-Letters-ASX

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 6500/Facsimile: +61 (0)3 9516 6565