



15 November 2017

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Dear Sir

On 15 November 2017, Aura Energy Limited (hereafter referred to as the "Company") issued 55,425,000 fully paid ordinary shares at a share price of 2 cents per share and 18,475,000 options over ordinary shares exercisable at 2 cents per option over ordinary share at any time up to 15 November 2018 (hereafter referred to as the "Placement Securities"). In addition, the Company issued 400,000 fully paid ordinary shares at a share price of 2 cents per share and 133,333 options over ordinary shares exercisable at 2 cents per option over ordinary share at any time up to 15 November 2018 in lieu of equity raising costs (hereafter referred to as the "Placement Cost Securities").

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Placement Securities and the Placement Cost Securities without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Yours faithfully

A handwritten signature in black ink, appearing to read "JM Madden".

JM Madden
Company Secretary

2017-Nov-15-AEE-JMM-Letters-ASX

Aura Energy Limited

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