



11 February 2020

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Dear Sir

Aura Energy Limited (the “Company”) wishes to inform the Australian Securities Exchange that on 16 January, 2020 the Company issued 5,582,018 fully paid ordinary shares to SD Capital Advisory Limited and 5,582,019 fully paid ordinary shares to GKB Ventures Limited pursuant to the Letter of Engagement, dated 25 January 2019, (Shares) at a share price of 0.8 cents per share and accordingly provides this Cleansing Prospectus pursuant to s.708A(12C)(e)).

The Shares relate to services provided for ongoing work to secure Export Credit Agency financing for the Tiris and Haggan projects for the period 1 September 2019 to 31 December 2019.

The Company gives notice pursuant to sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (hereafter referred to as the “Corporations Act”) that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is given under section 708A(5)(e) of the Corporations Act;
- (iii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iv) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Yours faithfully

Aura Energy Limited

ACN 115 927 681
Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 6500/Facsimile: +61 (0)3 9516 6565



A handwritten signature in black ink, appearing to read "JM Madden".

JM Madden
Company Secretary

2020-Feb-11-AEE-JMM-Letters-ASX

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181

Phone: +61 (0)3 9516 6500/Facsimile: +61 (0)3 9516 6565