



18 May 2020

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Dear Sir

Aura Energy Limited (the "Company") wishes to inform the Australian Securities Exchange that the board of directors resolved on 18 May 2020 to issue:

- (i) 90,000,000 fully paid ordinary shares (Shares) at 0.2 cents per share pursuant to conversion by Lind Global Macro Fund LP of \$180,000 of convertible notes under s.708A(12C)(e); and
- (ii) 17,500,000 fully paid ordinary shares (Shares) for zero consideration pursuant to the conversion of performance shares into ordinary shares by the Executive Chairman of the Company under s.708A(12C)(e); and

The Company gives notice pursuant to sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is given under section 708A(5)(e) of the Corporations Act;
- (iii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
 - (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 6500/Facsimile: +61 (0)3 9516 6565



Yours faithfully

A handwritten signature in black ink, appearing to read "JM Madden".

JM Madden
Company Secretary

2020-May-18-AEE-JMM-Letters-ASX