



8 April 2020

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Dear Sir

Aura Energy Limited (the "Company") wishes to inform the Australian Securities Exchange that the board of directors resolved on 8 April 2020 to issue 62,500,000 fully paid ordinary shares (Shares) pursuant to the Convertible Security Financing Agreement between the Company and Lind Global Macro Fund LP on the conversion of A\$125,000 of convertible notes into fully paid ordinary shares at 0.2 cents per Share (see ASX Announcement, dated 25 July 2019 and 13 March 2020), in relation to the Cleansing Prospectus issued pursuant to s.708A(12C)(e).

The Company gives notice pursuant to sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is given under section 708A(5)(e) of the Corporations Act;
- (iii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iv) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

Yours faithfully

A handwritten signature in black ink, appearing to read "JM Madden".

JM Madden
Company Secretary

2020-Apr-08 \-AEE-JMM-Letters-ASX

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 6500/Facsimile: +61 (0)3 9516 6565