



Announcement Summary

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**Entity name**

AURA ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 13, 2020

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

<b>ASX +Security Code</b>	<b>+Security Description</b>	<b>Maximum Number of +securities to be issued</b>
AEE	ORDINARY FULLY PAID	137,265,418

**Proposed +issue date**

Wednesday June 30, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AURA ENERGY LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ACN

**Registration Number**

115927681

**1.3 ASX issuer code**

AEE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday March 13, 2020

**1.6 The Proposed issue is:**

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

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Part 7A - Conditions

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**7A.1 - Are any of the following approvals required for the placement or other type of issue?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 7B - Issue details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +Security Code and Description**

AEE : ORDINARY FULLY PAID

**Maximum Number of +securities proposed to be issued**

137,265,418

**Purpose of the issue**

The conversion of convertible notes issued under a Convertible Security Facility Agreement into fully paid ordinary shares

**Offer price details for retail security holders**

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01257

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



### **Oversubscription & Scale back details**

**May a scale back be applied to this event?**

No

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### Part 7C - Timetable

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**7C.1 Proposed +issue date**

Wednesday June 30, 2021

### Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

Friday January 31, 2020

**7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

### Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No



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**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

On April 2019, the Company entered into a Convertible Security Facility Agreement with Lind Global Macro Fund LP and on 18 November 2019, agreed to additional funding under this facility and entered into a Follow-on Convertible Security Facility Agreement.

Under the facility, Lind has the right to convert its convert notes into fully paid ordinary shares on a monthly basis by submission of a Conversion Notice that sets out the Monthly Conversion Price. In such circumstances, the number of fully paid ordinary shares will differ from that set out in this Appendix 3B.

The facility matures on 30 June 2021.

This Appendix 3B is submitted to accompany the Cleansing Statement required under the Follow-on Convertible Security Facility Agreement. The Cleansing Statement sets out the dilution to shareholders arising from the Convertible Security Facility Agreement.

Part 7F - Further Information

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**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**