

31 January 2020

The Manager
Company Announcement Office
ASX Compliance Pty Limited
Level 4, 20 Bridges Street
Sydney NSW 2000

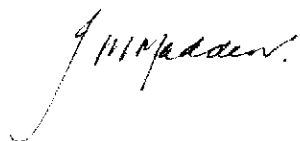
Dear Sir

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, I wish inform the ASX of the results of the general meeting of shareholders held this morning at the registered office of the Company.

The attachment prepared by Computershare sets out the results.

Yours faithfully



JM Madden
Company Secretary

2020-Jan-31-AEE-JMM-Letters-ASX

AURA ENERGY LIMITED
GENERAL MEETING
Friday, 31 January 2020
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001. (Cth).

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 App to be Replacement Follow-on Convertible Notes	Ordinary	353,044,588 67.05%	168,573,915 32.01%	4,926,493 0.94%	22,013,810	474,216,825 73.77%	168,573,915 26.23%	22,013,810	Carried
2 Ratification of Original Follow-on Conv Note	Ordinary	87,334,583 16.59%	434,264,013 82.47%	4,926,493 0.94%	22,030,727	208,509,810 32.44%	434,264,013 67.56%	22,030,727	As Resolution 1 was approved on a poll by Shareholders, the Company withdrew Resolution 2 as per the Notice of General Meeting
3 Ratification of prior issue of Shares (18,811,250)	Ordinary	108,044,974 37.48%	175,873,915 60.87%	4,926,493 1.70%	259,370,850	210,748,535 54.51%	175,873,915 43.49%	259,370,850	Carried
4 Ratification of prior issue of Shares (1,986,250)	Ordinary	108,044,974 37.36%	176,213,499 60.94%	4,926,493 1.70%	259,370,850	229,220,201 56.54%	176,213,499 43.46%	259,370,850	Carried
5 Ratification of prior issue of Shares (2,021,250)	Ordinary	108,044,974 37.36%	176,213,499 60.94%	4,926,493 1.70%	259,370,850	229,220,201 56.54%	176,213,499 43.46%	259,370,850	Carried
6 Ratification of Collateral Shares	Ordinary	352,802,014 67.03%	168,596,582 32.03%	4,926,493 0.94%	22,230,727	473,977,241 73.76%	168,596,582 26.24%	22,230,727	Carried
7 Ratification of Noteholder Options	Ordinary	352,802,014 67.03%	168,596,582 32.03%	4,926,493 0.94%	22,230,727	473,977,241 73.76%	168,596,582 26.24%	22,230,727	Carried
8 Ratification of prior issue of Shares (1,986,250)	Ordinary	108,044,974 37.36%	176,213,499 60.94%	4,926,493 1.70%	259,370,850	229,220,201 56.54%	176,213,499 43.46%	259,370,850	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.