



14 July 2020

Dear Shareholder

GENERAL MEETING OF SHAREHOLDERS

Aura Energy Limited will be holding a general meeting of shareholders on Friday, 14 August 2020 at 11.00 am (AEST).

The Company is closely monitoring the impact of the COVID-19 virus in Victoria and accordingly, will follow guidance from the National Cabinet.

Shareholders will be able to attend by way of teleconference.

A quorum for the general meeting will be satisfied by the board of directors being physically in attendance at the registered office of the Company where the meeting will be held.

Computershare Investor Services Pty Ltd will be responsible for tallying of proxy votes and votes, if any, cast at the meeting. Each resolution will be subject to a poll.

In accordance with temporary modifications to the Corporations Act under the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the Company's website.

How you can participate in the Meeting

1. Shareholders are strongly urged to appoint the Chair of the Meeting as proxy in advance of the Meeting. Shareholders can complete the proxy form to provide specific instructions on how their vote is to be exercised on each item of business and the Chair of the Meeting must follow those instructions.
Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting.

A copy of your personalised proxy form will be sent to you with this letter by Computershare.

Shareholders who intend to participate and vote on a poll at the general meeting must contact Computershare at AEE@Computershare.com.au to notify that you intend to participate and vote on a poll at the meeting. Computershare will then email you a personalised poll form. You will need to attend the general meeting by teleconference to follow the general meeting and timing of the poll (see teleconference details below).

Aura Energy Limited

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2. Shareholders who completed a proxy form but have not notified the Company that you intend to participate and vote on a poll at the general meeting can still participate in the general meeting through the teleconference facility. In this circumstance, the person you have appointed as proxy will cast your votes on your behalf. The person acting on your behalf will need to submit to the documentation which shows the appointment for the person to act as a proxy.
3. To attend the general meeting via teleconference, Shareholders will need to use the preregistration link below. Once you have completed this you will be provided with dial-in details and a Meeting ID so that you can dial into the meeting on the day.

Pre-registration link:

<https://s1.c-conf.com/diamondpass/10008698-invite.html>

The result of the poll will be uploaded to the ASX platform as soon as Computershare has finalised the voting.

If social distancing restrictions are eased prior to the meeting, the Company will advise via an ASX announcement whether shareholders will be able to attend in person and participate in the usual way.

The Notice of Meeting is important and should be read in its entirety.

If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

The Company appreciates the understanding of shareholders during this time.

Yours faithfully



PD Reeve
Executive Chairman